RAMSDEN METALS

Eagle’s Nest (Michikamats) Critical Minerals Project

Critical Minerals Exploration | Labrador, Canada

- **51.3 km² underexplored granite–syenite ring complex in central Labrador**
- **Historical selective grab to 9,111 g/t (0.91%) TREO+Y_2O_3**
- **Sc potential remains untested**
- **September 2026 airborne survey + QP field visit planned**
- **Up to C$225K potential JEA reimbursement**
- **Potential listing pathway via proposed Atlas One QT**

WHY EAGLE'S NEST MERITS EXPLORATION

Scale, documented multi-element fertility and an attractive seed entry point ahead of near-term technical catalysts.

51.3 km²

Large, Underexplored Ring Complex

The 51.3 km² property covers the entire circular Michikamats magnetic expression. High-resolution geophysics can sharpen the geological model across the full complex.

9,111 g/t

Documented Multi-Element Fertility

Selective 2010 grabs returned REE mineralization and elevated gallium, zirconium and niobium values, led by 9,111 g/t (0.91%) TREO+Y_2O_3. Continuity remains to be tested.

C$0.05

Seed Entry Ahead of Technical Catalysts

The C$0.05 seed round implies a C$1.725M pre-QT value at 34.5M basic shares if fully subscribed. Atlas and concurrent-financing dilution remain to be determined.

Historic grab samples are selective | Sc is untested | No mineral resource is defined | Proposed QT remains conditional

STRATEGIC TAILWINDS FOR CRITICAL METALS

Permanent-magnet demand and Canadian policy create a supportive backdrop for a multi-element critical-minerals discovery.

4

Four Target Metals on Canada's Critical List

REEs, scandium, gallium and niobium are all included on Canada's current 34-mineral critical-minerals list. Qualifying exploration expenditures may be eligible for the Critical Mineral Exploration Tax Credit.

48%

Permanent Magnets Drive 48% of REE Demand

Permanent magnets accounted for 48% of global REE demand in 2024, serving EVs, wind power, robotics and defence applications.

Multiple Discovery Paths in One Complex

Eagle's Nest combines documented REE mineralization with Ga–Zr–Nb enrichment and untested Sc potential across one large ring complex, allowing one program to test several value drivers.

Sources: Natural Resources Canada, Rare Earth Elements Facts and Canada's critical-minerals list (accessed July 2026).

THE EAGLE'S NEST (MICHIKAMATS) PROJECT

Location	Central Labrador — ~125 km north of Churchill Falls
Property Size	~51.3 km² — covers full circular magnetic expression of the Michikamats intrusion
Target Commodities	Historic assays reported REEs, Ga, Zr and Nb; Sc remains untested
Acquisition Status	Definitive purchase agreement being finalized; initial consideration funded; registration pending
Highest Historic Result	9,111 g/t TREO+Y_2O_3 in a historical selective outcrop grab (sample 105535, syenite, 2010)
Historic Assays	Sc unassayed; Ga to 57.1 g/t, Zr to 6,660 g/t and Nb to 291 g/t in selective 2010 grabs
Funding Support	Accepted into NL JEA; eligible for up to C$225,000 reimbursement on approved work

Regional setting & access. Basemap: Esri/topographic. Property outlines: company data.

HISTORIC SAMPLING — MULTI-ELEMENT RESULTS

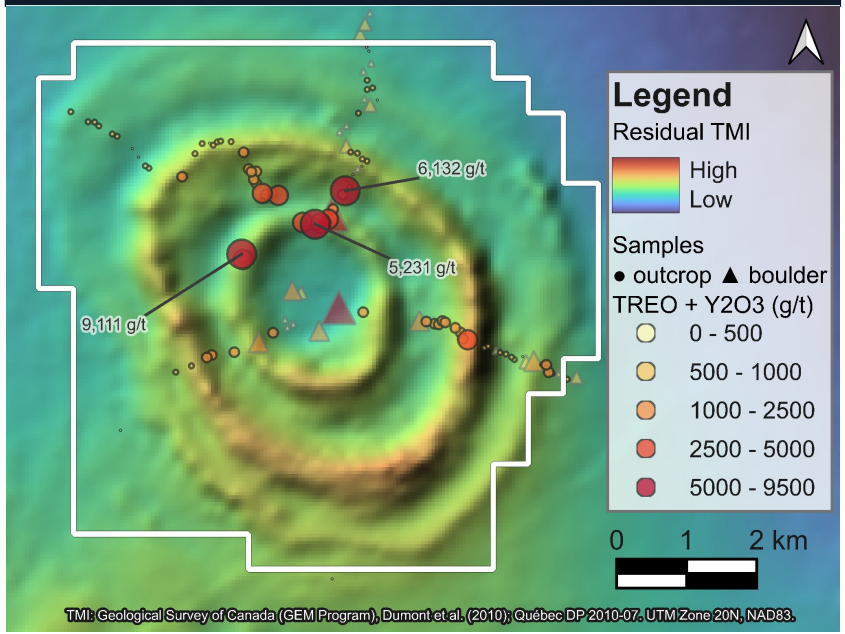
Historic 2010 reconnaissance returned REE mineralization and elevated Ga, Zr and Nb values at multiple locations, led by a 9,111 g/t (0.91%) TREO+Y_2O_3 selective grab. Sc was not assayed.

Sample	Type	TREO+Y_2O_3	Nd_2O_3*	Pr_2O_3*
105535	Outcrop	**9,111**	**1,417**	**415**
105689	Boulder	**7,559**	**1,575**	**397**
105685	Outcrop	**6,132**	**1,126**	**302**
105565	Outcrop	**5,678**	**955**	**302**
105693	Outcrop	**5,231**	**841**	**247**

PEAKS ACROSS THE HISTORICAL DATASET

8,996 g/t ZrO_2* | 416 g/t Nb_2O_5* | 57.1 g/t Ga | Sc not assayed

TREO Values — 2010 Rock Samples on Aeromagnetic Base



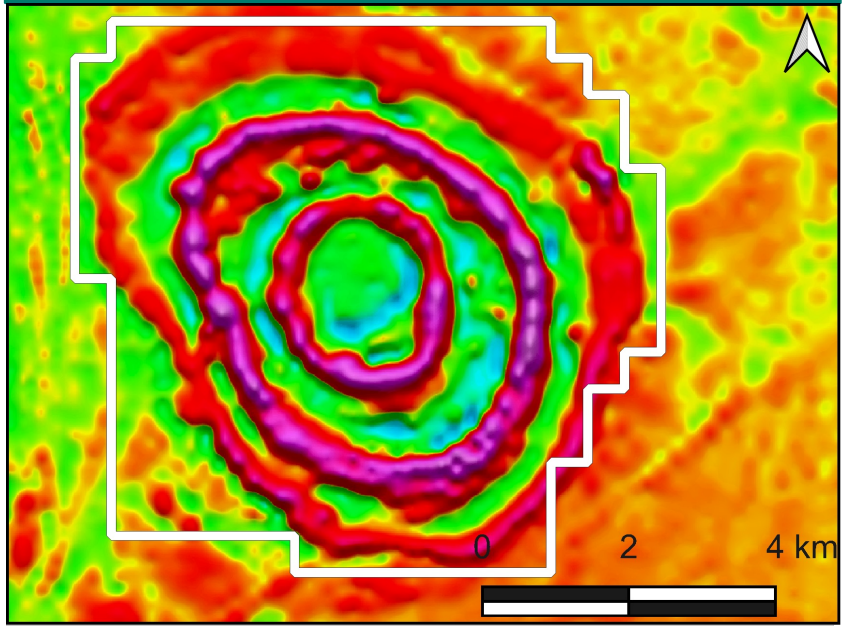
Red dots = 5,000–9,111 g/t TREO + Y_2O_3

*Source: 2011 report + supplied workbook. Five highest TREO+Y_2O_3 samples; values g/t. *Oxides calculated from elemental assays; grabs are selective.*

CRATER LAKE — REGIONAL SC–REE REFERENCE

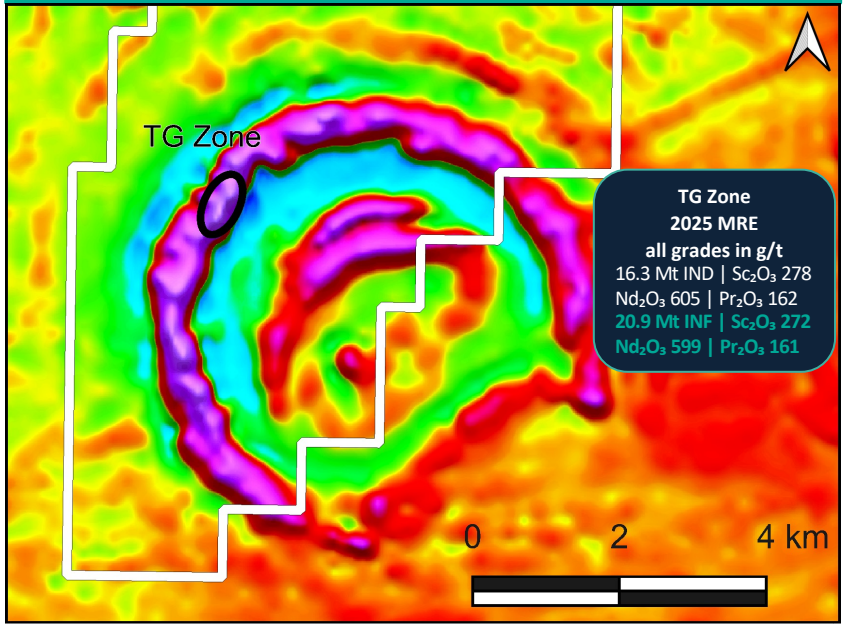
Crater Lake provides regional precedent for significant Sc-REE mineralization in an iron-rich syenitic system. Eagle's Nest is geologically distinct and its Sc potential remains untested. The comparison supports the exploration model, not equivalent mineralization.

EAGLE'S NEST (MICHIKAMATS) — RAMSDEN METALS



1VD magnetics — NL Geoscience Atlas (Geological Survey of NL). Standard colour scheme, shown unmodified. NAD27 UTM Zone 20N.

CRATER LAKE TG ZONE — SCANDIUM CANADA (SCD.V)



1VD magnetics — NL Geoscience Atlas. TG Zone and 2025 MRE: Scandium Canada, Apr. 3, 2025.

CORPORATE & EXPLORATION MILESTONES

✓ COMPLETED

- ✓ **Public-Market Pathway**

Executed LOI with Atlas One Capital (TSXV: ACAP.P) for a proposed Qualifying Transaction.

- ✓ **Government Cost-Sharing**

Accepted into the 2026 NL Junior Exploration Assistance program: eligible for reimbursement of 75% of approved expenditures, up to C$225,000 on an approved C$300,000 program.

- ✓ **Ground exploration approval received**
- ✓ **Airborne geophysics approval received**
- ✓ **Independent QP engaged for NI43-101 Technical Report**
- ✓ **First tranche of seed financing closed**

○ UPCOMING

- ○ Atlas definitive agreement – target Aug. 31, 2026
- ○ QP site inspection – September 2026
- ○ Airborne geophysical survey – September 2026
- ○ Assays + mineralogical work – Q4 2026
- ○ NI 43-101 technical report – Q4 2026
- ○ Proposed QT / TSXV listing process

THREE TECHNICAL GATES TO UNLOCK VALUE

Each gate tests whether the historic multi-element signal can become a coherent, technically credible target.

Sc

Test the Scandium Hypothesis

Determine whether Sc occurs at meaningful levels and identify its geological and mineralogical controls.

↻

Demonstrate Repeatability and Continuity

Use verification, representative and channel sampling to reproduce the strongest historical results and trace coherent geological targets.

→

Define the Mineral Hosts & Processing Considerations

Identify the minerals hosting REEs, Sc, Ga, Zr and Nb and assess the implications for future recovery testing.

Historic grabs are selective; continuity, metal hosts, recoverability and scandium potential remain untested.

STAGED WORK TO EARN THE DRILL DECISION

1

Airborne + QP Visit

SEPT 2026

- High-res mag + radiometrics
- QP inspection + verification samples

2

Interpret + Report

Q4 26–Q1 27

- Assays + Sc screen
- Mineralogy + interpretation
- NI 43-101 report

3

Target Definition

JUN–JUL 2027

- Systematic mapping
- Representative samples
- Physical-property measurements

4

Formal Drill Gate

Q3 2027

- Geology verified
- Representative geochemistry
- Favourable mineralogy
- Drillable geometry

5

Conditional Drilling

AUG–OCT 2027

- Initial drill program – scope subject to target definition
- Results + permits support drilling
- Financing + logistics ready

September 2026 establishes the technical foundation. Early-season 2027 work must show representative continuity, favourable mineralogy and drillable geometry before drilling proceeds. Timing remains subject to approvals, weather, logistics and financing.

LEADERSHIP & TECHNICAL OVERSIGHT

Jamal Amin

CEO / DIRECTOR

- Geologist and capital-markets professional
- Technical diligence + corporate development
- Investor relations

Martin Walter

CHAIRMAN

- Mining executive and geologist
- 20+ years in mine development
- Public-company leadership

Ashley Martin

INDEPENDENT DIRECTOR

- Civil engineer and mining executive
- Construction + project development
- Drilling-services experience

Dr. E. Max Baker

SENIOR ADVISOR / QP

- Exploration geologist with 40+ years
- Discovery through resource definition
- NI 43-101 Qualified Person

Carmelo Marrelli

CFO

- Chartered Professional Accountant
- Public-company reporting + governance
- Capital-markets administration

The team spans geology, capital markets, project development and public-company reporting; technical disclosure remains subject to responsible-QP review.

PRE-QT CAPITALIZATION & INDICATIVE FUNDING PLAN

Planned Use of Proceeds (C$1.0M Seed Assumed)

- C$300K JEA-approved 2026 exploration expenditure base
- Airborne survey, QP field visit, assays and mineralogy
- NI 43-101 technical report and interpretation
- Transaction, legal and listing costs
- 2027 target-definition work, working capital and contingency

JEA Timing Clarification

Ramsden funds the 2026 program up front. The Company may later receive reimbursement of up to C$225K after completing eligible work and satisfying JEA reporting and program requirements.

Ramsden Basic Shares Before the Proposed QT

Item	Basic shares / status
Founder shares	**10.0M**
Property consideration shares	4.5M
Seed shares @ C$0.05	Up to 20.0M
Fully subscribed pre-QT basic	34.5M
Implied fully subscribed pre-QT basic equity value @ C$0.05	C$1.725M
Options / warrants	Excluded; terms TBD
Atlas + concurrent financing	**TBD in definitive terms**
Resulting issuer capitalization	**TBD**

CURRENT SEED FINANCING OPPORTUNITY

Opportunity to participate in Ramsden's up to C$1M seed financing ahead of the September airborne/QP program, NI 43-101 work and proposed Atlas One listing pathway.

Seed Round Terms

UP TO C$1M

target financing size

C$0.05/share

Up to 20.0M seed shares
34.5M basic shares if fully subscribed
C$1.725M implied pre-QT value
Atlas + concurrent-financing dilution TBD

Remaining seed allocation available

Why Participate Now

- 51.3 km² circular magnetic system
- Historic selective grab to 9,111 g/t TREO+Y_2O_3
- Accepted into Newfoundland & Labrador Junior Exploration Assistance Program (up to C$225K potential non-dilutive reimbursement)
- Permits received for airborne geophysics and ground programs
- September airborne/QP program is a near-term catalyst
- Proposed Atlas One QT provides a listing pathway

Jamal Amin, CEO | jamal@ramsdenmetals.com | ramsdenmetals.com

Note: Figures assume a fully subscribed seed round. Financing is subject to subscription documentation, board approval and applicable securities laws. Ramsden has no defined mineral resource.

APPENDIX — MRE & HISTORICAL RESULTS

Complete published Crater Lake TG Zone MRE beside selected Eagle's Nest historical grabs; the two data types are not directly comparable.

CRATER LAKE – TG ZONE MRE					
Metric (unit)	**IND.**	**INF.**	**Metric (unit)**	**IND.**	**INF.**
NSR cut-off (C$/t)	**205.54**	**205.54**	**Tonnage (Mt)**	**16.3**	**20.9**
NSR total (C$/t)	**379**	**369**	**Sc_2O_3 (g/t)**	**277.9**	**271.7**
La_2O_3 (g/t)	**615.7**	**609.1**	**Nd_2O_3 (g/t)**	**604.9**	**599.1**
Pr_2O_3 (g/t)	**162.3**	**160.7**	**Dy_2O_3 (g/t)**	**67.3**	**66.5**
Tb_4O_7 (g/t)	**11.8**	**11.6**			

CONTEXT, NOT A GRADE COMPARISON: Crater Lake values are resource averages; Eagle's Nest figures are selective grabs—not evidence of average grade or continuity.

EAGLE'S NEST — SELECTED HISTORICAL RESULTS				
Sample	**Type**	**TREO+Y_2O_3 (g/t)**	**Nd_2O_3* (g/t)**	**Pr_2O_3* (g/t)**
105535	Outcrop	**9,111**	**1,417**	**415**
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**Nd_2O_3 and Pr_2O_3 calculated from elemental assays. 105689 is a boulder; all other listed samples are outcrop grabs.*

*Sources: Scandium Canada MRE (Apr. 3, 2025; effective Apr. 2, 2025) and supplied 2010 assay workbook. Mineral resources are not reserves; *oxides calculated from elemental assays.*

IMPORTANT DISCLAIMERS & FORWARD-LOOKING STATEMENTS

This presentation has been prepared by Ramsden Metals Inc. (the "Company") for informational purposes only. It is not a prospectus, offering memorandum or solicitation to buy or sell securities, and it has not been reviewed or approved by any securities regulatory authority.

Forward-Looking Statements: This presentation contains forward-looking statements concerning property documentation and registration, financing, NI 43-101, exploration and drilling, JEA reimbursements, the proposed Atlas One Qualifying Transaction and public listing, and the evaluation or potential acquisition of additional North American critical-mineral opportunities. Actual results may differ materially. The proposed transaction is subject to a definitive agreement, due diligence, concurrent financing, a NI 43-101 report, TSXV acceptance and customary conditions; there can be no assurance it will close as proposed or at all. JEA reimbursements depend on eligible expenditures, reporting, program terms and available funding.

Mineral Resources, Historical Results and Analogies: Eagle's Nest (Michikamats) is an early-stage exploration property and no mineral resource has been defined. Historical results are based on selective grab samples and are not representative of average grade. The third-party Crater Lake TG Zone MRE is presented as regional context and is not necessarily indicative of mineralization at Eagle's Nest. The systems are different ages, and no Crater Lake-style ferro-syenite or Sc mineralization has been demonstrated at Eagle's Nest. Mineral resources are not mineral reserves and have not demonstrated economic viability.

Technical Information and Qualified Person: Technical information is based on historical reports, supplied assay data, company compilations and public third-party disclosure. Dr. E. Max Baker, FAusIMM, is Ramsden's Senior Geological Advisor and a qualified person under NI 43-101 and has previously reviewed certain technical information relating to the Eagle's Nest Project. This presentation has not yet been specifically reviewed or approved by Dr. Baker in its current form.

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